**INTEREST RATES MARKET NOTICE**

**Date: 1 October 2014**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA502”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 2 October 2014 under its **Asset Backed Hybrid Commercial Paper Programme** dated **12 June 2007**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 2,316,000,000.00

**Bond Code** IVA502

**Nominal Issued** R 81,000,000.00

**Issue Price** 98.30420%

**Coupon Frequency** Zero

**Trade Type** Price

**Maturity Date** 8 January 2015

**Books Close** 3 January 2015

**Interest Payment Date(s)** 8 January 2015

**Last Day to Register** By 17:00 on 2 January 2015

**Issue Date** 2 October 2014

**Date Convention** Modified Following

**Interest Commencement Date** 2 October 2014

**First Interest Payment Date** 8 January 2015

**ISIN No.** ZAG000119728

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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